



SINOCEM INTERNATIONAL CORPORATION

()

()

()

()

()

()

()

1

SINOCHEM INTERNATIONAL CORPORATION

SINOCHEM INTERNATIONAL

2

3

021 61048666 50475048

021 50470206

E-mail ir@sinochem.com

88 3 18

4

88 3 18

88 3 18

200121

<http://www.sinochemintl.com>

ir@sinochem.com

5

<http://www.sse.com.cn>

88 18

6

1 A

A

A 600500

2

1998 12 14

2007 7 14

310000000066961

310115710923539

222

30

()

1

: :

| | | | | |
|-----|-------------------|-------------------|-------------------|--------|
| | | | | |
| | 16,351,126,629.98 | 15,563,956,338.50 | 15,563,956,338.50 | 5.06 |
| | 5,673,190,862.98 | 5,333,503,667.49 | 5,333,503,667.49 | 6.37 |
| () | 3.95 | 3.71 | 3.71 | 6.37 |
| | 1 6 | | | |
| | 437,834,831.21 | 727,138,461.43 | 727,138,461.43 | -39.79 |
| | 455,768,600.60 | 740,904,230.20 | 740,904,230.20 | -38.48 |
| | 301,024,701.24 | 521,067,401.02 | 521,067,401.02 | -42.23 |
| | 307,202,252.17 | 454,744,195.18 | 507,883,559.89 | -32.44 |
| () | 0.21 | 0.36 | 0.36 | -42.23 |
| () | 0.21 | 0.32 | 0.35 | -32.44 |
| () | 0.21 | 0.36 | 0.36 | -42.23 |
| (%) | 5.31 | 9.65 | 9.65 | 4.34 |
| | 540,892,396.15 | 601,974,782.90 | 601,974,782.90 | -10.15 |
| | 0.38 | 0.42 | 0.42 | -10.15 |

2

: :

| | |
|--|----------------|
| | |
| | -347,822.31 |
| | 11,555,566.82 |
| | -31,817,609.79 |
| | 15,930.00 |
| | 6,726,024.88 |
| | 3,101,478.15 |
| | 4,588,881.32 |
| | -6,177,550.93 |

()

()

1

| | | | | | | |
|-------|-------|-------|-------------|------------|---------|--|
| | | | | | 119,611 | |
| | | (%) | | | | |
| | | 55.76 | 801,550,153 | 0 | 0 | |
| 005L | CT001 | 0.97 | 14,000,000 | 14,000,000 | 0 | |
| | | 0.85 | 12,190,123 | 12,190,123 | 0 | |
| | | 0.76 | 10,871,897 | 10,871,897 | 0 | |
| | | 0.71 | 10,234,690 | 10,234,690 | 0 | |
| | | 0.71 | 10,212,764 | 10,212,764 | 0 | |
|) | (| 0.68 | 9,799,917 | 4,000,060 | 0 | |
| | | 0.54 | 7,829,010 | 0 | 0 | |
| | | 0.52 | 7,500,000 | 1,209,321 | 0 | |
| 018L | FH001 | 0.49 | 7,011,091 | 7,011,091 | 0 | |
| | | | 801,550,153 | | | |
| CT001 | 005L | | | 14,000,000 | | |
| | | | 12,190,123 | | | |
| | | | 10,871,897 | | | |
| | | | 10,234,690 | | | |
| | | | 10,212,764 | | | |
| () | | | 9,799,917 | | | |
| | | | 7,829,010 | | | |
| | | | 7,500,000 | | | |
| | | | 7,011,091 | | | |

| | | |
|------------|----|-------------|
| 018L FH001 | | |
| | | 801,550,153 |
| | 10 | 68.37% |
| | | 10 |

2

()

()

2009 4 9

2009 4 9

2009 5 4 2008

()

,

09

88.23

3.01

37.8 %

42.23%

26.47% 8.56%

1

POP

EHS

2

1) EHS

EHS

2)

3)

2010-2012

4)

5)

3

10

: :

| | | | | |
|--|--|-----------|----------|-------|
| | | | | (%) |
| | | 15,415.04 | 3,853.76 | 12.80 |

1

1) 1999

94,139

94,139

2) 2006

118,200

118,200

3) 2007

115,503.81

101,300

14,203.81

2006 12

12

118,200

2007

12

115,503.81

2009 06 30

1)

53,500

2006 12

95%

40,700

2007 5

| | | | |
|------|-------|--------|---------|
| | | 59,300 | 2007 12 |
| 2009 | 06 30 | | 153,500 |

()

()

| | | |
|---------------|----------|---------------|
| 2008 | 2008 | 2008 |
| 1,437,589,571 | 10 | 2 |
| 287,517,914.2 | 78.04% | 80,918,633.97 |
| 2009 5 21 | 2008 | 2009 5 26 |
| 2009 5 27 | 2009 6 3 | 2009 5 21 |

()

| | |
|----------|----------------|
| 2009 5 4 | 2008 |
| 20% | |
| 10 | 2 |
| 2008 | 2008 |
| | 1,437,589,571 |
| | 287,517,914.20 |

()

()

1

| | | | | | | | | |
|--------|-----|------------|-------|------------|----------|-----------|---|---|
| | | | (%) | | | | | |
| 600389 | | 52,390.66 | 29.19 | 59,259.86 | 10.12 | 0.00 | | |
| 601328 | | 14,584.99 | 0.21 | 92,517.25 | 1,026.83 | 77,932.26 | | |
| 600596 | | 8.40 | 0.03 | 291.99 | 714.76 | 283.60 | | |
| GGL1 | GMG | 128,043.87 | 51.00 | 128,043.87 | 24.41 | 0.00 | | |
| | | 195,027.92 | / | 280,112.97 | 1,776.12 | 78,215.86 | / | / |

()

()

1

| | | | | | | | |
|-------|-------|-------|-----------|-------|-------|-----------|---------------|
| _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| | | | 100000411 | | | 1,016,605 | 55.76% 55.76% |
| | | | 28 | | | | |

2

| | | |
|-------|--------------|--------------|
| _____ | _____ | _____ |
| | 1,016,605.00 | 1,016,605.00 |

3

| | |
|-------|-------|
| _____ | _____ |
| () | |
| | () |
| | () / |

| | | | | |
|---|------|-------|----------------------|----------------------|
| - | () | | 13,994,264.23 | 12,941,779.76 |
| - | | | 303,945.05 | - |
| - | | | 1,509,867.00 | - |
| | | | <u>15,808,076.28</u> | <u>12,941,779.76</u> |
| - | (1) | | - | 2,850,000.00 |
| | | | - | <u>2,850,000.00</u> |
| 1 | 285 | 6.38% | | |
| - | | | <u>59,640,000.00</u> | - |
| | | | <u>59,640,000.00</u> | - |
| 2 | 2008 | 12 | 8 | |

2009 06

(c)

| | | | | |
|--|-----|--|----------------------|---------------------|
| | | | | |
| | () | | 546,039.20 | 358,129.00 |
| | | | <u>20,116,879.70</u> | <u>1,782,510.16</u> |
| | | | <u>20,662,918.90</u> | <u>2,140,639.16</u> |
| | () | | 6,007,025.64 | 6,216,765.24 |
| | | | <u>201,875.22</u> | <u>111,072.75</u> |
| | | | <u>6,208,900.86</u> | <u>6,327,837.99</u> |

| | | | |
|----------------------------------|--------|----------------|----------------|
| 2009 06 30 | | 17,222 | |
| SINOCHEM INTERNATIONAL FZE 2,404 | | | 14,818 |
| | | 5,100 | |
| | 19,000 | | |
| | 22,000 | | |
| 3 | | | |
| 4 | | | |
| () | | | |
| 1 | | _____ | _____ |
| | - | <u>254,481</u> | <u>402,253</u> |
| 2 | | _____ | _____ |
| | 1 | 91,921 | 117,578 |
| | 2 | 103,610 | 104,869 |
| | 3 | 77,895 | 77,925 |
| | | <u>541,421</u> | <u>541,626</u> |
| | | <u>814,847</u> | <u>841,998</u> |

3

5%

| | | |
|--|--|--|
| | | |
| | 1% | |
| | 74,267.370 12 2007 12 31 2,000 36 | |
| | 10% 2008 10 7 12 | |

(1)

(2)

()

()

()

()

| | | | |
|------|---------------------|-----------|--|
| | | | |
| | B8 C009 D9 | 2009 4 11 | http://www.sinochemintl.com http://www.sse.com.cn |
| 2009 | B8 C009 D9 | 2009 4 11 | http://www.sinochemintl.com http://www.sse.com.cn |
| | B8 C009 D9 | 2009 4 11 | http://www.sinochemintl.com http://www.sse.com.cn |
| | B8 C009 D9 | 2009 4 11 | http://www.sinochemintl.com http://www.sse.com.cn |
| | B8 C009 D9 | 2009 4 11 | http://www.sinochemintl.com http://www.sse.com.cn |
| 2008 | B8 C009 D9 | 2009 4 11 | http://www.sinochemintl.com http://www.sse.com.cn |
| 2008 | C7 C009 21 | 2009 4 11 | http://www.sinochemintl.com http://www.sse.com.cn |
| | E9 B04 D076 | 2009 4 20 | http://www.sinochemintl.com http://www.sse.com.cn |
| 2009 | D015 C193 D76 | 2009 4 30 | http://www.sinochemintl.com http://www.sse.com.cn |
| 2008 | C7 A05 B04 | 2009 5 5 | http://www.sinochemintl.com http://www.sse.com.cn |
| 2008 | A8 B04 D004 | 2009 5 21 | http://www.sinochemintl.com http://www.sse.com.cn |
| 2009 | D9 C9 B01 | 2009 5 26 | http://www.sinochemintl.com http://www.sse.com.cn |
| 2009 | B5 B16 B04 | 2009 6 13 | http://www.sinochemintl.com http://www.sse.com.cn |
| | B1 C012 B04 | 2009 6 27 | http://www.sinochemintl.com http://www.sse.com.cn |

()

()

()

2009 06 30

| | | | | |
|----|-------------------------|-------------------------|-------------------------|-------------------------|
| 1 | 3,044,790,352.14 | 3,488,663,831.01 | 1,696,072,045.20 | 1,973,896,370.08 |
| 2 | 30,711,423.91 | 76,329,918.48 | - | 8,184,000.00 |
| 3 | 118,477,253.80 | 124,201,470.82 | 98,275,419.86 | 107,285,619.41 |
| 4 | 1,463,850,211.27 | 866,493,023.90 | 354,568,233.03 | 458,618,268.46 |
| 5 | 376,603,118.26 | 323,129,800.39 | 543,117,822.35 | 440,846,641.62 |
| 6 | 28,235,096.18 | 18,099,235.02 | 14,554,460.30 | 10,600,100.00 |
| 7 | 171,595,069.05 | 187,639,546.54 | 150,185,209.42 | 146,774,481.59 |
| 8 | 1,175,481,891.11 | 1,168,035,679.88 | 735,471,299.78 | 673,846,189.52 |
| | 183,667.69 | - | - | - |
| 9 | 51,600,000.00 | 100,000,000.00 | 51,600,000.00 | 100,000,000.00 |
| | <u>6,461,528,083.41</u> | <u>6,352,592,506.04</u> | <u>3,643,844,489.94</u> | <u>3,920,051,670.68</u> |
| 10 | 948,588,164.35 | 515,038,609.10 | 948,588,164.35 | 515,038,609.10 |
| | 550,998.34 | - | - | - |
| 11 | 1,278,892,287.91 | 1,253,943,132.45 | 3,967,953,233.74 | 3,929,184,844.90 |
| 12 | 4,545,249,790.85 | 4,333,188,840.41 | 16,724,639.52 | 18,915,946.68 |
| 13 | 988,902,937.68 | 993,210,868.99 | - | - |
| 14 | 26,927,592.40 | 4,304,757.81 | - | - |
| 15 | 487,326,525.93 | 489,094,536.42 | - | - |
| 16 | 182 | Tc | 8.0729 | Tw |

| | | | | |
|----|-------------------------|-------------------------|-------------------------|-------------------------|
| 20 | 2,463,703,353.88 | 2,658,636,228.68 | 438,053,544.36 | 1,217,791,301.39 |
| 21 | 22,991,202.10 | 29,462,000.00 | 21,066,634.58 | 29,462,000.00 |
| 22 | 148,007,615.21 | 131,478,427.27 | 191,100,000.00 | 114,678,427.27 |
| 23 | 1,182,697,623.06 | 806,999,528.52 | 1,029,554,730.43 | 825,957,395.53 |
| 24 | 464,108,510.21 | 389,949,685.19 | 428,924,772.13 | 363,387,870.44 |
| 25 | 42,857,035.90 | 80,576,753.07 | 22,369,132.79 | 50,819,578.41 |
| 26 | 75,810,452.19 | 72,846,899.50 | 68,159,582.49 | 20,139,912.26 |
| | 17,530,260.22 | 5,830,971.77 | 12,600,000.00 | 1,800,000.00 |
| 27 | 21,520,428.83 | - | - | - |
| 28 | 492,283,299.68 | 454,074,459.68 | 918,639,964.43 | 729,914,829.83 |
| 29 | 276,488,225.43 | 274,901,457.62 | - | - |
| | <u>5,207,998,006.71</u> | <u>4,904,756,411.30</u> | <u>313,0468,361.21</u> | <u>3,353,951,315.13</u> |
| 30 | 2,001,970,106.86 | 1,991,154,865.76 | - | - |
| 31 | 1,121,815,705.11 | 1,111,072,018.67 | 1,121,815,705.11 | 1,111,072,018.67 |
| | 685,210.43 | 685,210.43 | - | - |
| 32 | 49,161,576.97 | 48,603,376.23 | - | - |
| 33 | 356,642,967.00 | 219,740,078.30 | 176,699,988.33 | 46,947,041.55 |
| | <u>3,530,275,566.37</u> | <u>3,371,255,549.39</u> | <u>1,298,515,693.44</u> | <u>1,158,019,060.22</u> |
| | <u>8,738,273,573.08</u> | <u>8,276,011,960.69</u> | <u>4,428,984,054.65</u> | <u>4,511,970,375.35</u> |

2009 06 30

| | | | | |
|----|--------------------------|--------------------------|-------------------------|-------------------------|
| 34 | 1,437,589,571.00 | 1,437,589,571.00 | 1,437,589,571.00 | 1,437,589,571.00 |
| 35 | 2,036,765,408.79 | 1,711,461,168.53 | 2,025,405,452.67 | 1,700,101,212.41 |
| 36 | 431,979,720.12 | 431,979,720.12 | 431,979,720.12 | 431,979,720.12 |
| 37 | 1,876,982,712.82 | 1,863,475,925.78 | 318,165,882.72 | 368,436,548.17 |
| | (110,126,549.75) | (111,002,717.94) | - | - |
| | 5,673,190,862.98 | 5,333,503,667.49 | 4,213,140,626.51 | 3,938,107,051.70 |
| 38 | 1,939,662,193.92 | 1,954,440,710.32 | - | - |
| | 7,612,853,056.90 | 7,287,944,377.81 | 4,213,140,626.51 | 3,938,107,051.70 |
| | <u>16,351,126,629.98</u> | <u>15,563,956,338.50</u> | <u>8,642,124,681.16</u> | <u>8,450,077,427.05</u> |

19 96

2009 06 30

| | | | | | |
|-----|----|------------------|-------------------|------------------|------------------|
| | 39 | 8,823,142,934.87 | 14,185,404,562.51 | 4,930,060,587.55 | 9,151,867,678.21 |
| | 40 | 7,963,707,542.35 | 12,805,027,089.06 | 4,531,302,545.50 | 8,437,638,482.35 |
| | 41 | (3,105,869.86) | 342,356,309.63 | (21,964,434.46) | 321,653,529.94 |
| | | 191,908,731.78 | 286,625,086.33 | 106,484,955.88 | 222,144,233.90 |
| | | 181,296,274.71 | 156,353,406.19 | 77,932,394.79 | 97,999,048.60 |
| | 42 | 68,058,723.23 | 16,138,628.40 | 16,709,250.40 | (18,311,803.47) |
| | 43 | 6,658,833.96 | 39,463,767.17 | 2,952,599.20 | 39,452,952.71 |
| | 44 | (39,251,936.95) | 35,399,642.03 | 211,365.42 | 35,399,642.03 |
| | 45 | 62,468,069.46 | 152,298,543.67 | 47,308,091.88 | 152,889,038.21 |
| | | 38,645,869.89 | 103,179,811.80 | 21,229,880.64 | 83,547,395.51 |
| | | 437,834,831.21 | 727,138,461.43 | 264,162,733.54 | 239,579,914.42 |
| | 46 | 21,691,077.18 | 18,816,467.22 | 9,046,875.84 | 45,553.48 |
| | 47 | 3,757,307.79 | 5,050,698.45 | 85,125.71 | 2,124,116.47 |
| | | 441,879.06 | 321,441.83 | 77,194.01 | 21,059.97 |
| | | 455,768,600.60 | 740,904,230.20 | 273,124,483.67 | 237,501,351.43 |
| | 48 | 98,426,728.67 | 115,336,246.75 | 35,877,234.92 | 31,609,408.68 |
| | | 357,341,871.93 | 625,567,983.45 | 237,247,248.75 | 205,891,942.75 |
| | | 301,024,701.24 | 521,067,401.02 | 237,247,248.75 | 205,891,942.75 |
| | | 56,317,170.69 | 104,500,582.43 | - | - |
| () | 50 | 0.21 | 0.36 | - | - |
| () | 50 | 0.21 | 0.36 | - | - |

2009 06 30

| | | | | |
|----|------------------|-------------------|------------------|-------------------|
| | 9,139,965,613.89 | 17,185,417,418.55 | 5,772,828,831.43 | 10,376,668,398.36 |
| | 16,683,975.77 | 23,741,566.35 | 14,016,586.98 | 20,334,765.86 |
| 55 | 229,360,796.19 | 198,747,708.93 | 511,322,371.98 | 225,269,896.62 |
| | 9,386,010,385.85 | 17,407,906,693.83 | 6,298,167,790.39 | 10,622,273,060.84 |
| | 8,290,151,023.72 | 15,851,707,926.31 | 5,117,244,698.10 | 8,421,872,654.64 |
| | 179,269,525.80 | 164,338,773.05 | 82,835,531.15 | 103,575,742.34 |
| | 180,860,408.01 | 535,976,702.89 | 49,802,042.07 | 413,173,493.44 |
| 55 | 194,837,032.17 | 253,908,508.68 | 71,819,084.63 | 99,367,569.00 |
| | 8,845,117,989.70 | 16,805,931,910.93 | 5,321,701,355.95 | 9,037,989,459.42 |
| 54 | 540,892,396.15 | 601,974,782.90 | 976,466,434.44 | 1,584,283,601.42 |
| | 100,863,881.76 | 41,940,370.82 | 100,863,881.76 | 47,656,734.14 |
| | 35,291,586.84 | 54,662,731.91 | 27,902,792.74 | 268,809,553.95 |
| | 3,847,295.40 | 12,491,652.07 | 219,528.06 | 3,385.96 |
| | - | - | - | - |
| 56 | - | - | - | - |
| | 140,002,764.00 | 109,094,754.80 | 128,986,202.56 | 316,469,674.05 |
| | 357,306,504.40 | 776,986,314.72 | 1,486,091.86 | 55,642,949.83 |
| | 78,334,666.03 | 197,850,000.00 | 75,600,000.00 | 257,850,000.00 |
| 58 | - | - | - | - |
| | - | - | - | - |
| | 435,641,170.43 | 974,836,314.72 | 77,086,091.86 | 313,492,949.83 |
| | (295,638,406.43) | (865,741,559.92) | 51,900,110.70 | 2,976,724.22 |

()

()

()

2009 06 30

| | | | | | |
|----|--|-------------------------|-------------------------|---------------------------|-------------------------|
| | | - | - | - | - |
| | | - | - | - | - |
| | | 3,967,667,937.97 | 4,522,573,349.77 | 979,875,966.48 | 1,026,779,131.75 |
| 57 | | - | - | - | - |
| | | <u>3,967,667,937.97</u> | <u>4,522,573,349.77</u> | <u>979,875,966.48</u> | <u>1,026,779,131.75</u> |
| | | 4,150,198,803.86 | 2,449,518,467.27 | 1,759,613,723.51 | 1,031,588,405.31 |
| | | 399,949,650.61 | 296,188,496.94 | 295,715,769.86 | 244,343,705.17 |
| | | 45,691,433.20 | 7,765,649.84 | - | - |
| 57 | | - | - | - | - |
| | | <u>4,550,148,454.47</u> | <u>2,745,706,964.21</u> | <u>2,055,329,493.37</u> | <u>1,275,932,110.48</u> |
| | | <u>(582,480,516.50)</u> | <u>1,776,866,385.56</u> | <u>(1,075,453,526.89)</u> | <u>(249,152,978.73)</u> |
| | | <u>4,745,303.64</u> | <u>(21,795,208.09)</u> | - | - |
| | | (332,481,223.14) | 1,491,304,400.45 | (47,086,981.75) | 1,338,107,346.91 |
| 53 | | <u>3,026,926,487.88</u> | <u>2,021,468,232.76</u> | <u>1,692,159,026.95</u> | <u>920,964,007.74</u> |
| 53 | | <u>2,694,445,264.74</u> | <u>3,512,772,633.21</u> | <u>1,645,072,045.20</u> | <u>2,259,071,354.65</u> |

()

2009 06 30

2008 12

()

2008 06 30

| | | | | | | | | | | | | | | |
|---------|-----|----|------------------|------------------|----------------|------------------|-----------------|-----------------|------------------|------------------|------------------|----------------|------------------|------------------|
| 2007 | 12 | 31 | 1,437,589,571.00 | 2,557,002,675.39 | 414,557,697.08 | 1,390,761,980.12 | (54,598,188.12) | 801,578,687.92 | 6,546,892,423.39 | 1,437,589,571.00 | 2,547,589,512.23 | 414,557,697.08 | 427,276,776.47 | 4,827,013,556.78 |
| | | | - | - | - | - | - | - | - | - | - | - | - | - |
| 2008 | 1 | 1 | 1,437,589,571.00 | 2,557,002,675.39 | 414,557,697.08 | 1,390,761,980.12 | (54,598,188.12) | 801,578,687.92 | 6,546,892,423.39 | 1,437,589,571.00 | 2,547,589,512.23 | 414,557,697.08 | 427,276,776.47 | 4,827,013,556.78 |
| | | | - | (630,601,634.80) | - | 305,428,965.37 | (21,795,208.09) | 80,270,733.11 | (266,697,144.41) | - | (631,001,898.67) | - | (9,746,492.90) | (640,748,391.57) |
| () | | | - | - | - | 521,067,401.02 | - | 104,500,582.43 | 625,567,983.45 | - | - | - | 205,891,942.75 | 205,891,942.75 |
| () | | | - | (630,601,634.80) | - | - | (21,795,208.09) | 496,248.00 | (651,900,594.89) | - | (631,001,898.67) | - | - | (631,001,898.67) |
| 1. | | | - | (631,004,386.80) | - | - | - | - | (631,004,386.80) | - | (631,004,386.80) | - | - | (631,004,386.80) |
| 2. | | | - | - | - | - | - | - | - | - | - | - | - | - |
| 3. | | | - | - | - | - | - | - | - | - | - | - | - | - |
| 4. | | | - | - | - | - | - | - | - | - | - | - | - | - |
| | | | - | 402,752.00 | - | - | (21,795,208.09) | 496,248.00 | (20,896,208.09) | - | 2488.13 | - | - | 2488.13 |
| () () | | | - | (630,601,634.80) | - | 521,067,401.02 | (21,795,208.09) | 104,996,830.43 | (26,332,611.44) | - | (631,001,898.67) | - | 205,891,942.75 | (425,109,955.92) |
| () | | | - | - | - | - | - | (3,055,913.60) | (3,055,913.60) | - | - | - | - | - |
| 1. | | | - | - | - | - | - | (3,055,913.60) | (3,055,913.60) | - | - | - | - | - |
| 2. | | | - | - | - | - | - | - | - | - | - | - | - | - |
| 3. | | | - | - | - | - | - | - | - | - | - | - | - | - |
| () | | | - | - | - | (215,638,435.65) | - | (21,670,183.72) | (237,308,619.37) | - | - | - | (215,638,435.65) | (215,638,435.65) |
| 1. | | | - | - | - | - | - | - | - | - | - | - | - | - |
| 2. | () | | - | - | - | (215,638,435.65) | - | (21,670,183.72) | (237,308,619.37) | - | - | - | (215,638,435.65) | (215,638,435.65) |
| 3. | | | - | - | - | - | - | - | - | - | - | - | - | - |
| () | | | - | - | - | - | - | - | - | - | - | - | - | - |
| 1. | () | | - | - | - | - | - | - | - | - | - | - | - | - |
| 2. | () | | - | - | - | - | - | - | - | - | - | - | - | - |
| 3. | | | - | - | - | - | - | - | - | - | - | - | - | - |
| 4. | | | - | - | - | - | - | - | - | - | - | - | - | - |
| 2008 | 06 | 30 | 1,437,589,571.00 | 1,926,401,040.59 | 414,557,697.08 | 1,696,190,945.49 | (76,393,396.21) | 881,849,421.03 | 6,280,195,278.98 | 1,437,589,571.00 | 1,916,587,613.56 | 414,557,697.08 | 417,530,283.57 | 4,186,265,165.21 |

()

2009 06 30

() (“ ’ ”)
(“ ”)
()
1998 12 14
25,265 (1999)155
1999 12 21 12,000
1999 12 28 37,265
2000 3 1
2001 7 2002 9
10 5 55,897.5 2004 4 26
2003 10 2 3
83,846.25 2005 4 26 2004
10 2 3
125,769.375
2005 6 19
2005 7 20 8 5
2005 2005 8 10 (1.75
) 10 2006 12 1
5.58 2005 8 12 18,000
12,000 2007 12 17
179,895,821 143,758.9571
(“ ”)
“ ”
()
()

_____ ()

2006 2 15

15

(2007)

2009 6 30) 2006 2 15 2009 6 30 (

1.

1 1 12 31

2.

3.

4.

_____ ()

5.

(1)

_____ () _____

7.

7.1. _____

(2)

(1)

(3)

_____ () _____

7.

7.3. _____

7.4. _____

8.

- (1)
- (2)
- (3)
- (4)
- (5)
- (6)

—

—

- (7)
- (8)
- (9)

()

8.

()

-

-

9.

(1)

(2)

(3)

10.

()

10.

11.

12.

_____ () _____

12.

12.1. _____

12.2. _____

8

12.3. _____

2008 8 7

)

(

()

12.

12.3.

2008 8 7

)

(

12.4.

13.

| | | | | |
|--|-------|-------|-------|--------|
| | 10-30 | 3%-5% | 3.17 | 9.7% |
| | 5-15 | 3%-5% | 6.33 | 19.4% |
| | 8 | 3%-5% | 11.88 | 12.12% |
| | 15-25 | 3%-5% | 3.80 | 6.47% |
| | 5-25 | 3%-5% | 3.80 | 19.4% |
| | 2-5 | 3%-5% | 19.00 | 48.5% |

_____ () _____

14.

15.

_____ 25

_____ -

_____ 4.0%

16.

()

17.

(1)

(2)

(3)

(4)

(5)

18.

0.38047B14D40 ()Tj 0.0011DA1EC4>TE4592.830499E01C440472883 0D5547A30B0307C

19.

()

19.

20.

20.1.

20.2.

20.3.

()

21.

22.

23.

()

24.

(2)

(3)

(1)

()

24.

24.1.

()

25.

_____ () _____

28.

28.1. _____

28.2. _____

(3) (1) (4) (2)

28.3. _____

28.4. _____

29.

()

29.

_____ ()

31.

31.2. _____

()

()

31.3. _____

31.4. _____

()

32.

_____ () _____

33.

33.1. _____

33.2. _____

34.

“ ” “ ”

()

35.

“

()

-

(13)

(15)

(16)

(16)2

GMG GLOBAL LTD.

50

GMG GLOBAL LTD.

GMG

GLOBAL LTD.

()

17% 13%

2009 1 1 20%

2008 2012 5 25%
20%

(1996)42

()

2012 5 ([2007]39)
25%

2008
20%

[2002]114
()

[2002]12

2009 10

2009 10%

2006 2008 2009 2010 [2006]600

[2008]75) 2009 12.50% (

2009 1 1 20%

()

| | | | | | |
|--|-------------------------|------|----|---|-------|
| [2007] 47 | 2007 | 2009 | | | |
| 10% | | | | | |
| SINOCHEM INTERNATIONAL FZE | | | | | JEBEL |
| ALI FREE ZONE | | | | | |
| SINOCHEM INTERNATIONAL (OVERSEAS) PTE., LTD. | | | | | |
| | Global Trader Programme | 2004 | 10 | 1 | |
| 10% | 2009 | | | | 10% |
| | | 2009 | | | |
| 26% | | | | | |
| EUROMA RUBBER INDUSTRIES SENDIRIAN BERHAD | | | | | |
| 2009 | 26% | | | | |
| GMG GLOBAL LTD. | | 2008 | | | |
| 18% GMG GLOBAL LTD. | | | | | |
| | | | | | 25% |
| | | | | | |
| | | | | | 5% |
| | | | | | |
| | | | | | 3% |

()

| | (2) | (2) | | |
|--|---------|---------|--------|--------|
| () (1) | 3256.40 | 12599 | 44.8% | 70% |
| () (1) | 837.05 | 3104 | 44.8% | 70% |
| EUROMA RUBBER INDUSTRIES | 14500 | 11608 | 80.06% | 80.06% |
| SENDIRIAN BERHAD | 2000 | 327 | 75% | 75% |
| GMG GLOBAL LTD. | 16962 | 26798 | 51% | 51% |
| | 177900 | 179108 | 100% | 100% |
| | 2350 | 2485 | 100% | 100% |
| | 50 | 50 | 100% | 100% |
| SINOCHEM INTERNATIONAL (OVERSEAS) PTE. LTD. | 600 | 600 | 100% | 100% |
| | 22 | 11.22 | 51% | 51% |
| | 50700 | 50700 | 100% | 100% |
| | 6000 | 5759.70 | 95.5% | 95.5% |
| | 9000 | 8700 | 96.67% | 96.67% |
| () | 30000 | 15150 | 50.5% | 50.5% |
| | 6000 | 3060 | 51% | 51% |
| SINOCHEM INTERNATIONAL FZE | 2081.66 | 2081.66 | 100% | 100% |
| | 10000 | 6000 | 60% | 60% |
| | 20 | 1 | 100% | 100% |
| | 6000 | 3600 | 60% | 60% |
| SINOCHEM CORP. PROTECTION (PHILS.) INC | 3252 | 3252 | 100% | 100% |
| SINOCHEM INDIA COMPANY PRIVATE LTD. | 36000 | 36000 | 100% | 100% |
| | 1000 | 153 | 51% | 51% |

1

()

()

2

()

2.

()

4.

| <u>2009 6 30</u> | <u>2008</u> |
|----------------------|----------------------|
| 20,213,239.03 | 39,121,439.57 |
| 233,506.55 | 875,133.73 |
| - | - |
| - | 19,783,334.27 |
| <u>20,446,745.58</u> | <u>20,213,239.03</u> |

393,082,049.96

26.48%

5 (5)

5.

| | <u> </u> | <u> </u> | <u> </u> | <u> </u> |
|---|-----------------------|-----------------|-----------------------|-----------------|
| | | % | | % |
| 1 | 376,603,118.26 | 100.00 | 323,129,800.39 | 100.00 |
| 1 | - | - | - | - |
| | <u>376,603,118.26</u> | <u>100.00</u> | <u>323,129,800.39</u> | <u>100.00</u> |

()

5.

| | |
|------------------------------|------------------------------|
| <u>146,884,019.37</u> | <u>243,491,387.66</u> |
| <u>229,719,098.89</u> | <u>79,638,412.73</u> |
| <u><u>376,603,118.26</u></u> | <u><u>323,129,800.39</u></u> |

5%(5%)

6.

| | | | |
|---|-----|-----------------------------|-----------------------------|
| | | <u>26,235,096.18</u> | <u>16,099,235.02</u> |
| | | <u>2,000,000.00</u> | <u>2,000,000.00</u> |
| : | () | <u>2,000,000.00</u> | <u>2,000,000.00</u> |
| | | <u><u>28,235,096.18</u></u> | <u><u>18,099,235.02</u></u> |

7.

| | | % | | | | % | | |
|-----|-----------------------|---------------|----------------------|-----------------------|-----------------------|---------------|----------------------|-----------------------|
| 1 | 154,499,007.50 | 73.08 | 1,240,704.95 | 157,777,629.57 | 168,476,953.46 | 74.01 | 1,441,125.05 | 167,035,828.41 |
| 1 2 | 43,356,151.34 | 20.51 | 27,759,997.91 | 15,596,153.43 | 45,855,052.97 | 20.14 | 27,791,947.91 | 18,063,105.06 |
| 2 3 | 2,897,451.31 | 1.37 | 434,192.00 | 2,463,259.31 | 2,665,501.31 | 1.17 | 402,242.00 | 2,263,259.31 |
| 3 | 10,644,604.63 | 5.04 | 10,367,250.87 | 277,353.76 | 10,644,604.63 | 4.68 | 10,367,250.87 | 277,353.76 |
| | <u>211,397,214.78</u> | <u>100.00</u> | <u>39,802,145.73</u> | <u>171,595,069.05</u> | <u>227,642,112.37</u> | <u>100.00</u> | <u>40,002,565.83</u> | <u>187,639,546.54</u> |

()

7.

| | | % | | | | % | |
|-----------------------|---------------|----------------------|-----------------------|-----------------------|---------------|----------------------|-----------------------|
| 85,195,330.28 | 40.30 | 36,802,480.69 | 48,392,849.59 | 51,846,874.33 | 22.78 | 36,802,480.69 | 15,044,393.64 |
| 20,095,726.59 | 9.51 | 1,758,960.09 | 18,336,766.50 | 16,939,249.33 | 7.44 | 1,758,960.09 | 15,180,289.24 |
| <u>106,106,157.91</u> | <u>50.19</u> | <u>1,240,704.95</u> | <u>104,865,452.96</u> | <u>158,855,988.71</u> | <u>69.78</u> | <u>1,441,125.05</u> | <u>157,414,863.66</u> |
| <u>211,397,214.78</u> | <u>100.00</u> | <u>39,802,145.73</u> | <u>171,595,069.05</u> | <u>227,642,112.37</u> | <u>100.00</u> | <u>40,002,565.83</u> | <u>187,639,546.54</u> |

| <u>2009 6 30</u> | <u>2008</u> |
|----------------------|----------------------|
| 40,002,565.83 | 37,748,392.02 |
| 47,973.37 | - |
| - | 2,269,359.46 |
| 248,393.47 | - |
| - | 15,185.65 |
| <u>39,802,145.73</u> | <u>40,002,565.83</u> |

85,195,330.28

40.30%

5%(5%)

()

8.

| | |
|-------------------------|-------------------------|
| 198,611,863.00 | 198,346,181.52 |
| 194,746,723.71 | 228,021,714.96 |
| 4,891,980.70 | 3,936,054.76 |
| 16,171,809.44 | 18,879,605.17 |
| 797,359,082.76 | 916,369,483.85 |
| 1,211,781,459.61 | 1,365,553,040.26 |
| 36,299,568.50 | 197,517,360.38 |
| <u>1,175,481,891.11</u> | <u>1,168,035,679.88</u> |

| | | | | | |
|-----------------------|---------------------|----------|---------------------|-----------------------|----------------------|
| 194,586,703.36 | 9,182,025.50 | - | 2,203,295.72 | 164,960,855.74 | 36,299,568.50 |
| <u>2,930,657.02</u> | <u>-</u> | <u>-</u> | <u>-</u> | <u>2,930,657.02</u> | <u>-</u> |
| <u>197,517,360.38</u> | <u>9,182,025.50</u> | <u>-</u> | <u>2,203,295.72</u> | <u>176,094,754.68</u> | <u>36,299,568.50</u> |

9.

| | |
|----------------------|-----------------------|
| 41,600,000.00 | 100,000,000.00 |
| 10,000,000.00 | - |
| <u>51,600,000.00</u> | <u>100,000,000.00</u> |

6

10.

(1)
(2)

| | |
|-----------------------|-----------------------|
| 928,092,464.35 | 494,534,809.10 |
| 20,495,700.00 | 20,503,800.00 |
| <u>948,588,164.35</u> | <u>515,038,609.10</u> |

()

10.

1

2009 6
2007 5 15

12

2

3

()

11.

(1)

| | | | | | | | | |
|--|------|-----------------------|-------------------------|----------------------|-----------------------|----------------------|-------------------|-------------------------|
| | | <u>53,398,537.50</u> | <u>298,926,952.79</u> | - | <u>38,537,596.58</u> | - | - | <u>337,464,549.37</u> |
| | | 3,719,025.00 | 3,719,025.00 | - | - | - | - | 3,719,025.00 |
| | | <u>501,568,229.13</u> | <u>615,685,253.11</u> | - | <u>17,307,715.94</u> | <u>5,778,941.80</u> | - | <u>592,598,595.37</u> |
| | | 17,664,163.88 | 27,876,527.54 | - | 3,102,705.95 | 6,181,500.86 | - | 24,797,732.63 |
| | | <u>20,000,000.00</u> | <u>70,998,546.48</u> | - | <u>985,962.30</u> | - | - | <u>71,984,508.78</u> |
| | | 20,691,250.00 | 55,411,367.98 | - | 4,133,838.86 | - | - | 59,545,206.84 |
| | | <u>90,000,000.00</u> | <u>114,916,481.98</u> | - | <u>(8,215,433.86)</u> | <u>9,644,805.77</u> | - | <u>97,056,242.35</u> |
| | | <u>707,041,205.51</u> | <u>1,187,534,154.88</u> | - | <u>21,236,953.89</u> | <u>21,605,248.43</u> | - | <u>1,187,165,860.34</u> |
| | | | | | | | | |
| | 1 | 4,900,000.00 | 669,194.44 | - | - | - | - | 669,194.44 |
| | | 5,084,415.00 | 5,084,415.00 | - | - | - | - | 5,084,415.00 |
| | (2) | 682,550.00 | 682,550.00 | - | - | - | 682,550.00 | - |
| | | <u>67,182,012.57</u> | <u>67,182,012.57</u> | - | - | - | - | <u>67,182,012.57</u> |
| | | <u>20,000,000.00</u> | <u>20,000,000.00</u> | - | - | - | - | <u>20,000,000.00</u> |
| | | 4,000,000.00 | 4,000,000.00 | - | - | - | - | 4,000,000.00 |
| | | 22,500,000.00 | - | 22,500,000.00 | - | - | - | 22,500,000.00 |
| | | 1,500,000.00 | - | 1,500,000.00 | - | - | - | 1,500,000.00 |
| | | 2,000,000.00 | - | 2,000,000.00 | - | - | - | 2,000,000.00 |
| | | <u>500,000.00</u> | <u>500,000.00</u> | - | - | - | - | <u>500,000.00</u> |
| | | <u>128,348,977.57</u> | <u>98,118,172.01</u> | <u>26,000,000.00</u> | - | - | <u>682,550.00</u> | <u>123,435,622.01</u> |
| | | <u>835,390,183.08</u> | <u>1,285,652,326.89</u> | <u>26,000,000.00</u> | <u>21,236,953.89</u> | <u>21,605,248.43</u> | <u>682,550.00</u> | <u>1,310,601,482.35</u> |
| | | | <u>31,709,194.44</u> | | | | | <u>31,709,194.44</u> |
| | | | <u>1,253,943,132.45</u> | | | | | <u>1,278,892,287.91</u> |

()

11. -

(1) -

| | | | | |
|--|----------------------|----------|----------|----------------------|
| | | | | |
| | 669,194.44 | - | - | 669,194.44 |
| | 31,040,000.00 | - | - | 31,040,000.00 |
| | <u>31,709,194.44</u> | <u>-</u> | <u>-</u> | <u>31,709,194.44</u> |

1

2

202.50

2009 6

(2)

| | | | | | | |
|----------------|--------|--------|------------------|------------------|------------------|-----------------|
| 198,000,000.00 | 29.19% | 29.19% | 3,391,885,899.60 | 2,331,695,366.50 | 1,228,202,970.26 | 1,403,125.40 |
| 611,000,000.00 | 25% | 25% | 2,052,299,280.64 | 702,049,727.89 | 524,198,859.18 | 154,150,386.31 |
| 315,000,000.00 | 25% | 25% | 1,449,761,363.83 | 1,066,256,762.15 | 501,388,394.07 | (32,861,735.45) |
| 165,000,000.00 | 25% | 25% | 881,950,551.91 | 672,944,947.90 | 537,483,782.39 | 16,535,355.45 |
| 100,000,000.00 | 40% | 40% | 267,796,219.48 | 90,145,876.82 | 48,562,749.00 | 2,464,905.75 |
| \$8,400,000.00 | 25% | 25% | 137,508,842.14 | 38,429,720.01 | 31,124,183.79 | 12,410,823.78 |
| 41,461,421.02 | 25% | 25% | 41,620,498.48 | 159,077.46 | - | - |

2009 06 30

()

12.

| | | | | | | | |
|--|-----------------------|-------------------------|-------------------|-------------------------|-------------------------|-----------------------|-------------------------|
| | 826,688,097.04 | 1,099,498,036.84 | 208,395.00 | 1,303,538,766.78 | 2,485,927,569.73 | 148,174,476.76 | 5,864,035,342.15 |
| | 981,704.87 | (1,057,533.82) | - | (109,711.60) | 1,084,690.20 | 47,630.50 | 946,780.15 |
| | - | - | - | - | - | - | - |
| | 11,082,420.13 | 5,184,468.65 | - | 3,550,014.84 | 933,115.32 | 2,495,884.52 | 23,245,903.46 |
| | 1,224,429.00 | 570,098.07 | - | 6,646,159.32 | 336,994,980.58 | 11,000.00 | 345,446,666.97 |
| | - | 4,314,138.43 | - | 1,241,185.10 | 740,067.33 | 772,727.45 | 7,068,118.31 |
| | <u>839,976,651.04</u> | <u>1,099,880,931.31</u> | <u>208,395.00</u> | <u>1,312,384,044.24</u> | <u>2,824,200,288.50</u> | <u>149,956,264.33</u> | <u>6,226,606,574.42</u> |
| | 348,029,801.59 | 385,601,888.57 | 206,628.00 | 383,751,761.00 | 316,948,351.97 | 96,308,070.61 | 1,530,846,501.74 |
| | 191,013.09 | (55,356.00) | - | (5,150.03) | 13,766.47 | 38,842.42 | 183,115.95 |
| | - | - | - | - | - | - | - |
| | 13,929,535.98 | 38,500,311.11 | - | 33,399,437.68 | 59,423,145.26 | 6,949,595.18 | 152,202,025.21 |
| | - | 643,190.60 | - | 104,726.60 | 448,262.21 | 678,679.92 | 1,874,859.33 |
| | <u>362,150,350.66</u> | <u>423,403,653.08</u> | <u>206,628.00</u> | <u>417,041,322.05</u> | <u>375,937,001.49</u> | <u>102,617,828.29</u> | <u>1,681,356,783.57</u> |
| | - | - | - | - | - | - | - |
| | 478,658,295.45 | 713,896,148.27 | 1,767.00 | 919,787,005.78 | 2,168,979,217.76 | 51,866,406.15 | 4,333,188,840.41 |
| | <u>477,826,300.38</u> | <u>676,477,278.23</u> | <u>1,767.00</u> | <u>895,342,722.19</u> | <u>2,448,263,287.01</u> | <u>47,338,436.04</u> | <u>4,545,249,790.85</u> |

2009 6 30 61,848 (77,500)
(30) 29,079
(31,628)

13.

| | | | | | | |
|-----|-----------------------|-----------------------|-----------------------|-----------------------|------------------|--------|
| PVC | 732,193,983.22 | 252,690,523.72 | 336,994,980.58 | 647,889,526.36 | 1,024,921,584.00 | 93.59% |
| | 45,268,356.52 | 3,614,373.27 | - | 48,882,729.79 | 354,626,848.12 | 53.56% |
| | 108,045,721.04 | 22,548,372.04 | 7,327,859.32 | 123,266,233.76 | 934,777,300.00 | 37.67% |
| | 91,543,910.54 | 25,559,096.53 | - | 117,103,007.07 | 165,158,700.00 | 70.91% |
| | 1,861,813.44 | 73,823.08 | 84,823.08 | 1,850,813.44 | 29,030,150.00 | 25.41% |
| | 9,436,918.38 | 33,395,376.11 | - | 42,832,294.49 | 80,000,000.00 | 53.54% |
| | 4,860,165.85 | 3,257,170.91 | 1,039,003.99 | 7,078,332.77 | | |
| | <u>993,210,868.99</u> | <u>341,138,735.66</u> | <u>345,446,666.97</u> | <u>988,902,937.68</u> | | |
| | - | - | - | - | | |
| | - | - | - | - | | |
| | <u>993,210,868.99</u> | | | <u>988,902,937.68</u> | | |

()

14.

4,304,757.81 40,036,937.96 17,414,103.37 26,927,592.40

15.

(3) (3)

| | | | | | | |
|------|-----------------------|----------------------|----------|---------------------|-----------------------|-----------------------|
| (1) | 6,599,776.44 | 1,170,956.87 | - | - | - | 7,770,733.31 |
| (2) | 482,494,759.98 | 9,255,073.28 | - | 9,282,657.89 | (2,911,382.75) | 479,555,792.62 |
| | <u>489,094,536.42</u> | <u>10,426,030.15</u> | <u>-</u> | <u>9,282,657.89</u> | <u>(2,911,382.75)</u> | <u>487,326,525.93</u> |

1

2

GMG GLOBAL LTD.

19,923

11-20

GMG

8395.03

2009 06 30

15,844

4.0%

16.

| (1) | (2) | (3) | (4) | (5) | (6) | | |
|-----------------------|-----------------------|----------------------|----------------------|-----------------------|----------------------|----------------------|-------------------------|
| 50-60 | | 66 | 10-20 | | | 5-10 | |
| 172,204,126.13 | 698,691,000.00 | 26,275,494.42 | 52,748,536.83 | 99,340,250.12 | 33,657,714.05 | 17,810,279.31 | 1,100,727,400.86 |
| - | (5,747,700.00) | (216,152.28) | - | 671,749.58 | - | - | (5,292,102.70) |
| - | - | - | - | - | - | 368,202.54 | 368,202.54 |
| <u>172,204,126.13</u> | <u>692,943,300.00</u> | <u>25,059,342.14</u> | <u>52,748,536.83</u> | <u>100,011,999.70</u> | <u>33,657,714.05</u> | <u>18,178,481.85</u> | <u>1,095,803,500.70</u> |
| 6,046,782.90 | - | 5,479,666.29 | 2,452,579.86 | - | 28,970,208.28 | 2,432,130.21 | 45,381,367.54 |
| - | - | (45,077.84) | - | - | - | - | (45,077.84) |
| 1,899,215.98 | - | 197,419.26 | 1,343,905.92 | - | - | 1,136,691.53 | 4,577,232.69 |
| <u>7,945,998.88</u> | <u>-</u> | <u>5,632,007.71</u> | <u>3,796,485.78</u> | <u>-</u> | <u>28,970,208.28</u> | <u>3,568,821.74</u> | <u>49,913,522.39</u> |
| - | - | - | - | - | - | - | - |
| <u>166,157,343.23</u> | <u>698,691,000.00</u> | <u>20,795,828.13</u> | <u>50,295,956.97</u> | <u>99,340,250.12</u> | <u>4,687,505.77</u> | <u>15,378,149.10</u> | <u>1,055,346,033.32</u> |
| <u>164,258,127.25</u> | <u>692,943,300.00</u> | <u>20,427,334.43</u> | <u>48,952,051.05</u> | <u>100,011,999.70</u> | <u>4,687,505.77</u> | <u>14,609,660.11</u> | <u>1,045,889,978.31</u> |
| 40-47 6 | | 51 6 | 8 -18 8 | | | 3-7 6 | |

()

20.

| | |
|-------------------------|-------------------------|
| 1,972,649,809.52 | 1,586,936,927.29 |
| 410,053,544.36 | 1,071,699,301.39 |
| 81,000,000.00 | - |
| <u>2,463,703,353.88</u> | <u>2,658,636,228.68</u> |

21.

(1)

(2)

| | |
|----------------------|----------------------|
| 10,976,202.10 | 295,000.00 |
| <u>12,015,000.00</u> | <u>29,167,000.00</u> |
| <u>22,991,202.10</u> | <u>29,462,000.00</u> |

1

2009 6

2

2009 6

22.

| | |
|-----------------------|-----------------------|
| 60,000,000.00 | 72,000,000.00 |
| <u>88,007,615.21</u> | <u>59,478,427.27</u> |
| <u>148,007,615.21</u> | <u>131,478,427.27</u> |

23.

5%(5%)

_____ () _____

24.

5%(5%)

25.

| | | | | |
|-------|---------------|----------------|-------|-------|
| _____ | _____ | _____ | _____ | _____ |
| | 72,490,274.50 | 109,771,877.29 | | |

()

()

30.

| | | | | | | |
|------|-------------------|--------|------------------|------------------|--------|------------------|
| | | | 1,520,626,114.27 | | | 1,518,184,444.26 |
| | | | 77,000,000.00 | | | 74,000,000.00 |
| | 190,000,000.00 | 6.8319 | 1,298,061,000.00 | 192,055,959.84 | 6.8346 | 1,312,625,663.12 |
| | 8,940,515,098.35 | 0.0147 | 131,365,011.58 | 8,949,576,948.30 | 0.0147 | 131,558,781.14 |
| | 21,288,971,475.00 | 0.0007 | 14,200,102.69 | | | |
| | | | 621,194,218.02 | | | 611,179,879.12 |
| (1) | | | 50,000,000.00 | | | 50,000,000.00 |
| (2) | 70,358,750.00 | 6.8319 | 480,683,944.13 | 73,161,250.00 | 6.8346 | 500,027,879.25 |
| (3) | 3,500,000,000.00 | 0.0147 | 51,426,292.06 | 3,500,000,000.00 | 0.0147 | 51,450,000.00 |
| (4) | 2,659,999,991.00 | 0.0147 | 39,083,981.83 | 659,999,991.00 | 0.0147 | 9,701,999.87 |
| | | | 136,638,000.00 | | | 136,692,000.00 |
| (5) | 20,000,000.00 | 6.8319 | 136,638,000.00 | 20,000,000.00 | 6.8346 | 136,692,000.00 |
| | | | 276,488,225.43 | | | 274,901,457.62 |
| | 25,605,000.00 | 6.8319 | 174,930,799.50 | 25,605,000.00 | 6.8346 | 174,999,933.00 |
| | 6,834,505,538.35 | 0.0147 | 100,420,936.52 | 6,796,022,082.99 | 0.0147 | 99,901,524.62 |
| | 77,347,846.00 | 0.0147 | 1,136,489.41 | | | |
| (2) | | | | | | |
| | 5,605,000.00 | 6.8319 | 38,292,799.50 | 5,605,000.00 | 6.8346 | 38,307,933.00 |
| | 77,347,846.00 | 0.0147 | 1,136,489.41 | | | |
| (5) | | | | | | |
| | 20,000,000.00 | 6.8319 | 136,638,000.00 | 20,000,000.00 | 6.8346 | 136,692,000.00 |
| | | | 2,001,970,106.86 | | | 1,991,154,865.76 |
| | | | - | | | - |

1 5,000 ()
(12) (16)

2 70,358,750.00 SINOCHEM INTERNATIONAL FZE
TOP GLORY ENTERPRISES CO., LTD. POLE STAR SHIPPING
CO., LTD. LUCKY HARVEST SHIPPING CO., LTD. SEA LUCKY SHIPPING CO.,
LTD. SEA PHOENIX SHIPPING CO., LTD. SEA DRAGON SHIPPING CO., LTD.
(12)

5,605,000

3 GMG GLOBAL LTD. Hevecam SA

4 GMG GLOBAL LTD. Tropical Rubber Cote D
Ivoire

5 2,000 (1)

()

33.

| | | | |
|-------------------------|-------------------------|------------------------|------------------------|
| (28,816,915.28) | (35,982,849.31) | (7,204,228.82) | (8,995,712.33) |
| (112,948,735.33) | (230,615,836.13) | (26,968,177.43) | (49,138,542.49) |
| (21,066,634.58) | (29,462,000.00) | (4,213,326.92) | (5,892,400.00) |
| (7,045,736.96) | - | (1,761,434.24) | - |
| <u>(2,445,113.48)</u> | <u>(2,225,297.52)</u> | <u>(611,278.37)</u> | <u>(556,324.38)</u> |
| <u>(172,323,135.63)</u> | <u>(298,285,982.96)</u> | <u>(40,758,445.78)</u> | <u>(64,582,979.20)</u> |

| | | | |
|-------------------------|-------------------------|------------------------|------------------------|
| 1,595,561,546.41 | 1,150,455,969.44 | 397,401,412.78 | 284,323,057.50 |
| <u>(172,323,135.63)</u> | <u>(298,285,982.95)</u> | <u>(40,758,445.78)</u> | <u>(64,582,979.20)</u> |
| <u>1,423,238,410.78</u> | <u>852,169,986.49</u> | <u>356,642,967.00</u> | <u>219,740,078.30</u> |

34.

1,437,589,571 1

2009 1 1 2009 06 30

| | | | |
|------|----------------------|-----|----------------------|
| | () | () | () |
| (1) | - | - | - |
| (1) | <u>1,437,589,571</u> | - | <u>1,437,589,571</u> |
| | <u>1,437,589,571</u> | - | <u>1,437,589,571</u> |

()

34.

1
75,229.17
2007 12 31
36
125,769,375
2008 8 12
2007 12 31
10%

35.

2009 6 30

| | | | | |
|--|-------------------------|-----------------------|----------|-------------------------|
| | 1,378,894,660.00 | - | - | 1,378,894,660.00 |
| | 1,396,057,757.63 | - | - | 1,396,057,757.63 |
| | (17,163,097.63) | - | - | (17,163,097.63) |
| | 332,566,508.53 | 325,304,240.26 | - | 657,870,748.79 |
| | 261,314,703.09 | 325,304,240.26 | - | 586,618,943.35 |
| | 58,351,014.26 | - | - | 58,351,014.26 |
| | 12,900,791.18 | - | - | 12,900,791.18 |
| | <u>1,711,461,168.53</u> | <u>325,304,240.26</u> | <u>-</u> | <u>2,036,765,408.79</u> |

36.

| | |
|-----------------------|-----------------------|
| <u>2009 6 30</u> | <u>2008</u> |
| 431,979,720.12 | 414,557,697.08 |
| - | 17,422,023.04 |
| <u>431,979,720.12</u> | <u>431,979,720.12</u> |

()

37.

| | <u>2009 6 30</u> | <u>2008</u> |
|-----|-------------------------|-------------------------|
| | 1,863,475,925.78 | 1,390,761,980.12 |
| | 301,024,701.24 | 705,774,404.35 |
| (1) | <u>-</u> | <u>17,422,023.04</u> |
| | 2,164,500,627.02 | 2,079,114,361.43 |
| (2) | <u>287,517,914.20</u> | <u>215,638,435.65</u> |
| | <u>1,876,982,712.82</u> | <u>1,863,475,925.78</u> |

| | | |
|---|---|----------------|
| / | - | 287,517,914.20 |
|---|---|----------------|

(1)

10%

50%

(2)

(2009 5 4
1)

10

1,437,589,571
2.0

()

38.

| | | |
|---|-------------------------|-------------------------|
| () | 360,784,049.15 | 343,869,486.98 |
| () | 151,652,567.53 | 143,436,927.49 |
| | 3,462,396.84 | 4,188,932.25 |
| () | 210,744,285.98 | 225,302,115.61 |
| | 38,428,452.41 | 39,886,226.44 |
| | 7,644,955.45 | 11,806,413.72 |
| | 2,300,119.84 | 2,284,821.58 |
| | 1,712,974.64 | 1,010,810.95 |
| | 257,525,681.15 | 250,258,752.04 |
| | 3,556,971.20 | 3,309,719.58 |
| EUROMA RUBBER INDUSTRIES SENDIRIAN BERHAD | 5,047,892.10 | 4,570,214.06 |
| | 22,939,302.34 | 23,812,190.26 |
| | 1,467,523.78 | 1,470,000.00 |
| GMG GLOBAL LTD. | 872,395,021.51 | 899,234,099.36 |
| | <u>1,939,662,193.92</u> | <u>1,954,440,710.32</u> |

()

39.

| | | |
|---|-------------------------|--------------------------|
| | 8,721,640,078.72 | 14,158,534,180.98 |
| | 7,978,909,205.17 | 13,565,531,234.36 |
| | 62,849,467.56 | 55,850,315.44 |
| | 436,959,482.54 | 352,495,871.17 |
| | 242,921,923.45 | 184,656,760.01 |
| | 101,502,856.15 | 26,870,381.53 |
| | 736,992.30 | 744,974.40 |
| | 22,937,817.48 | 21,264,863.37 |
| | 2,582,560.24 | 3,124,861.63 |
| | 1,109,975.77 | 1,209,224.87 |
| | <u>8,823,142,934.87</u> | <u>14,185,404,562.51</u> |
|) | 1,003,282,555.82 (| 2,234,598,741.06 |
| | 11.37%(| 15.78%) |

40.

| | | |
|--|-------------------------|--------------------------|
| | 7,928,676,837.53 | 12,793,378,714.98 |
| | 7,452,397,742.07 | 12,398,940,830.87 |
| | 40,378,996.68 | 37,671,519.83 |
| | 352,742,366.21 | 307,960,752.02 |
| | 83,157,732.57 | 48,805,612.26 |
| | 35,030,704.82 | 11,648,374.08 |
| | 8,191,906.45 | 4,987,628.82 |
| | - | 2,072,562.84 |
| | <u>7,963,707,542.35</u> | <u>12,805,027,089.06</u> |

()

41.

()

2008

42.

43.

44.

/

| | | |
|--|-----------------------------|-----------------------------|
| | <u> </u> | <u> </u> |
| | 17,483,708.87 | 16,919,854.09 |
| | 959,374.15 | 2,581,712.14 |
| | (22,321,624.58) | 320,533,199.04 |
| | <u>772,671.70</u> | <u>2,321,544.36</u> |
| | <u>(3,105,869.86)</u> | <u>342,356,309.63</u> |

| | | |
|--|-----------------------------|-----------------------------|
| | <u> </u> | <u> </u> |
| | 89,183,278.10 | 93,927,011.84 |
| | 22,513,266.58 | 24,741,120.37 |
| | (7,436,822.30) | (63,452,707.69) |
| | <u>8,825,534.01</u> | <u>10,405,444.62</u> |
| | <u>68,058,723.23</u> | <u>16,138,628.40</u> |

| | | |
|--|-----------------------------|-----------------------------|
| | <u> </u> | <u> </u> |
| | (14,886.92) | 1,199,895.62 |
| | 6,673,720.88 | 38,263,871.55 |
| | <u>-</u> | <u>-</u> |
| | <u>6,658,833.96</u> | <u>39,463,767.17</u> |

| | | |
|--|-----------------------------|-----------------------------|
| | <u> </u> | <u> </u> |
| | (39,251,936.95) | 35,399,642.03 |

()

45.

| | | | |
|--|-------|----------------------|-----------------------|
| | | <u>44,662,670.80</u> | <u>103,931,652.63</u> |
| | | 4,674,360.30 | 737,165.92 |
| | / () | 38,645,869.89 | 103,179,811.80 |
| | / | 1,342,440.61 | 14,674.91 |
| | / | 373,583.21 | 28,017,557.97 |
| | / | 7,060,743.95 | 4,126,633.82 |
| | | 10,355,141.50 | 15,552,104.25 |
| | | 15,930.00 | 670,595.00 |
| | | <u>62,468,069.46</u> | <u>152,298,543.67</u> |
| | / | | |

| | | |
|--|----------------------|-----------------------|
| | <u>101,200.06</u> | <u>58,007,874.61</u> |
| | 38,537,596.58 | 24,273,747.15 |
| | 4,133,838.86 | 8,794,873.90 |
| | (4,126,765.61) | 12,103,316.14 |
| | <u>38,645,869.89</u> | <u>103,179,811.80</u> |

46.

| | | |
|--|----------------------|----------------------|
| | <u>4,761,169.34</u> | <u>236,557.47</u> |
| | 99,027.22 | 2,066,718.09 |
| | 11,768,038.82 | 3,406,800.49 |
| | 5,062,841.80 | 13,106,391.17 |
| | <u>21,691,077.18</u> | <u>18,816,467.22</u> |

()

50.

| | |
|-------------------------|-------------------------|
| | |
| 1,437,589,571.00 | 1,437,589,571.00 |
| - | - |
| <u>1,437,589,571.00</u> | <u>1,437,589,571.00</u> |
| | |
| 1,437,589,571.00 | 1,437,589,571.00 |
| - | - |
| - | - |
| <u>1,437,589,571.00</u> | <u>1,437,589,571.00</u> |

()

51.

| | | | |
|---|--|-----------------------|-----------------------|
| | | <u>301,024,701.24</u> | <u>521,067,401.02</u> |
| / | | | |
| - | | 347,822.31 | (1,745,276.26) |
| - | | (11,555,566.82) | (3,406,800.49) |
| - | | | |
| | | 31,817,609.79 | (67,693,509.82) |
| - | | (15,930.00) | (670,595.00) |
| - | | (6,726,024.88) | (8,613,692.02) |
| | | (3,101,478.15) | 14,692,842.87 |
| | | (4,588,881.32) | 1,113,824.88 |
| | | <u>307,202,252.17</u> | <u>454,744,195.18</u> |

52.

| | | | |
|--|--|-------------------------|-------------------------|
| | | <u>2,694,445,264.74</u> | <u>3,026,926,487.88</u> |
| | | 3,291,424.00 | 2,060,163.86 |
| | | 2,690,132,145.75 | 3,024,309,776.41 |
| | | 1,021,694.99 | 556,547.61 |
| | | <u>2,694,445,264.74</u> | <u>3,026,926,487.88</u> |
| | | <u>350,345,087.40</u> | <u>461,737,343.13</u> |

()

53.

(1)

()
()
()
()
()
()
()

| | |
|-----------------------|-----------------------|
| 357,341,871.93 | 625,567,983.45 |
| (161,232,678.80) | 39,463,767.17 |
| 105,428,240.17 | 103,490,210.27 |
| 4,534,428.79 | 4,153,886.73 |
| 67,189.00 | 85,536.72 |
| 437,047.82 | (1,794,686.69) |
| 39,251,936.95 | (35,399,642.03) |
| 89,183,278.10 | 93,927,011.84 |
| (62,468,069.46) | (152,298,543.67) |
| 28,468,141.95 | 39,921,260.84 |
| 153,842,878.69 | (1,594,219,531.32) |
| (408,436,049.34) | 48,758,455.68 |
| 394,474,180.35 | 1,430,319,073.91 |
| <u>540,892,396.15</u> | <u>601,974,782.90</u> |

(2)

| | |
|-------------------------|-------------------------|
| 2,694,445,264.74 | 3,512,772,633.21 |
| <u>3,026,926,487.88</u> | <u>2,021,468,232.76</u> |
| <u>(332,481,223.14)</u> | <u>1,491,304,400.45</u> |

54.

| | |
|-----------------------|-----------------------|
| 22,513,266.58 | 24,741,120.37 |
| 4,761,169.34 | 13,293,538.21 |
| <u>202,086,360.27</u> | <u>160,713,050.35</u> |
| <u>229,360,796.19</u> | <u>198,747,708.93</u> |
| 183,734,370.24 | 247,507,926.08 |
| <u>11,102,661.93</u> | <u>6,400,582.60</u> |
| <u>194,837,032.17</u> | <u>253,908,508.68</u> |

_____ () _____

(1)

| | | | | | | |
|-------|-------|-----------|-------|-------|-----------|---------------|
| _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| | | 100000411 | | | 1,016,605 | 55.76% 55.76% |
| | | 28 | | | | |

(2)

| | | |
|-------|--------------|--------------|
| _____ | _____ | _____ |
| | 1,016,605.00 | 1,016,605.00 |

(3)

(4)

| | |
|-------|-------|
| _____ | _____ |
| () | |
| () | |
| () | / |

()

(5)

(a)

()

| | | |
|--|-----------------------------|-----------------------------|
| | <u> </u> | <u> </u> |
| | 466,700.17 | 9,774,539.15 |
| | - | 1,471,209.55 |
| | - | 14,486,425.77 |
| | <u>45,294,689.98</u> | <u>52,355,957.64</u> |
| | <u><u>45,761,390.15</u></u> | <u><u>78,088,132.11</u></u> |
| | <u> </u> | <u> </u> |

| | | |
|--|-----------------------------|------------------------------|
| | - | 298,999,440.76 |
| | 46,077,595.04 | 89,668,152.47 |
| | 5,820,530.97 | - |
| | <u>27,188,985.23</u> | <u>34,312,349.69</u> |
| | <u><u>79,087,111.24</u></u> | <u><u>422,979,942.92</u></u> |

(b)

-

| | | |
|--|-----------------------------|-----------------------------|
| | <u> </u> | <u> </u> |
| | 286,992.30 | 294,974.40 |
| | <u>286,992.30</u> | <u>294,974.40</u> |

()

(5)

(b) -

| | | | |
|---|--------------|----------------------|----------------------|
| - | () | 13,994,264.23 | 12,941,779.76 |
| - | | 303,945.05 | - |
| - | | 1,509,867.00 | - |
| | | <u>15,808,076.28</u> | <u>12,941,779.76</u> |
| - | (1) | - | 2,850,000.00 |
| | | <u>-</u> | <u>2,850,000.00</u> |
| 1 | 285 6.38% | | |
| - | | <u>59,640,000.00</u> | - |
| | | <u>59,640,000.00</u> | - |

2 2008 12 8

2009 06

()

(5)

(c)

()

()

| | |
|----------------------|----------------------|
| 546,039.20 | 358,129.00 |
| <u>20,116,879.70</u> | <u>1,782,510.16</u> |
| <u>20,662,918.90</u> | <u>2,140,639.16</u> |
| 6,007,025.64 | 6,216,765.24 |
| <u>201,875.22</u> | <u>111,072.75</u> |
| <u>6,208,900.86</u> | <u>6,327,837.99</u> |
| - | 24,885,225.84 |
| - | 828,000.00 |
| <u>2,807,251.07</u> | <u>757,536.00</u> |
| <u>2,807,251.07</u> | <u>26,470,761.84</u> |
| - | 674,494.23 |
| <u>1,627,092.28</u> | <u>1,224,442.60</u> |
| <u>1,627,092.28</u> | <u>1,898,936.83</u> |
| - | 20,000,000.00 |
| <u>2,076,252.13</u> | <u>2,192,825.29</u> |
| <u>2,076,252.13</u> | <u>22,192,825.29</u> |
| 10,725,000.00 | - |
| <u>8,180,435.83</u> | <u>5,704,781.75</u> |
| <u>18,905,435.83</u> | <u>5,704,781.75</u> |

()

(5)

(c)

| | | | |
|-------|-------|----------------------|----------------------|
| _____ | _____ | _____ | _____ |
| | | 2,000,000.00 | 2,000,000.00 |
| | | 16,099,235.02 | 16,099,235.02 |
| | | <u>6,181,500.86</u> | <u>-</u> |
| | | <u>24,280,735.88</u> | <u>18,099,235.02</u> |
| | () | <u>17,933,690.70</u> | <u>-</u> |
| | | <u>17,933,690.70</u> | <u>-</u> |

(d)

() “ SINOCEM” () “SINOCEM”
() “ SINOCEM” ()
875907

(f)

| | | | |
|---|---|-----------------------|----------|
| | | _____ | _____ |
| | 3 | <u>220,000,000.00</u> | <u>-</u> |
| 3 | | 2.2 | |

2009 6 30
2.2

1.

| | | % | | | | % | | |
|-----|-----------------------|---------------|----------------------|-----------------------|-----------------------|---------------|----------------------|-----------------------|
| 1 | 350,587,994.92 | 93.96 | 1,745,396.08 | 348,842,598.84 | 454,638,030.35 | 95.26 | 1,745,396.08 | 452,892,634.27 |
| 1 2 | 2,329,626.45 | 0.62 | 232,962.65 | 2,096,663.80 | 2,329,626.45 | 0.49 | 232,962.65 | 2,096,663.80 |
| 2 3 | 120,103.57 | 0.03 | 24,020.71 | 96,082.86 | 120,103.57 | 0.03 | 24,020.71 | 96,082.86 |
| 3 | 20,117,312.12 | 5.39 | 16,584,424.59 | 3,532,887.53 | 20,117,312.12 | 4.22 | 16,584,424.59 | 3,532,887.53 |
| | <u>373,155,037.06</u> | <u>100.00</u> | <u>18,586,804.03</u> | <u>354,568,233.03</u> | <u>477,205,072.49</u> | <u>100.00</u> | <u>18,586,804.03</u> | <u>458,618,268.46</u> |

:

| | | % | | | | % | | |
|--|-----------------------|---------------|----------------------|-----------------------|-----------------------|---------------|----------------------|-----------------------|
| | 172,456,900.71 | 46.22 | 954,674.93 | 171,502,225.78 | 159,392,891.79 | 33.40 | 954,674.93 | 158,438,216.86 |
| | 22,567,042.14 | 6.05 | 16,841,407.95 | 5,725,634.19 | 22,567,042.14 | 4.73 | 16,841,407.95 | 5,725,634.19 |
| | <u>178,131,094.21</u> | <u>47.73</u> | <u>790,721.15</u> | <u>177,340,373.06</u> | <u>295,245,138.56</u> | <u>61.87</u> | <u>790,721.15</u> | <u>294,454,417.41</u> |
| | <u>373,155,037.06</u> | <u>100.00</u> | <u>18,586,804.03</u> | <u>354,568,233.03</u> | <u>477,205,072.49</u> | <u>100.00</u> | <u>18,586,804.03</u> | <u>458,618,268.46</u> |

| | <u>2009 6 30</u> | <u>2008</u> |
|--|----------------------|----------------------|
| | 18,586,804.03 | 32,645,478.54 |
| | - | 841,408.05 |
| | - | - |
| | - | 14,900,082.56 |
| | <u>18,586,804.03</u> | <u>18,586,804.03</u> |

| | | |
|-----------------------|----------|---------------|
| <u>172,456,900.71</u> | <u>1</u> | <u>46.22%</u> |
|-----------------------|----------|---------------|

()

2.

| | | % | | | | % | | |
|-----|-----------------------|---------------|----------------------|-----------------------|-----------------------|---------------|----------------------|-----------------------|
| 1 | 116,089,833.70 | 61.71 | 21,754.34 | 112,657,351.53 | 112,923,506.67 | 61.05 | 266,155.14 | 112,657,351.53 |
| 1 2 | 43,287,102.97 | 23.01 | 27,759,997.91 | 15,527,105.06 | 43,287,102.97 | 23.40 | 27,759,997.91 | 15,527,105.06 |
| 2 3 | 2,663,071.31 | 1.42 | 402,242.00 | 2,260,829.31 | 2,663,071.31 | 1.44 | 402,242.00 | 2,260,829.31 |
| 3 | 26,087,004.74 | 13.86 | 9,757,809.05 | 16,329,195.69 | 26,087,004.74 | 14.11 | 9,757,809.05 | 16,329,195.69 |
| | <u>188,127,012.72</u> | <u>100.00</u> | <u>37,941,803.30</u> | <u>146,774,481.59</u> | <u>184,960,685.69</u> | <u>100.00</u> | <u>38,186,204.10</u> | <u>146,774,481.59</u> |

:

| | | % | | | | % | | |
|--|-----------------------|---------------|----------------------|-----------------------|-----------------------|---------------|----------------------|-----------------------|
| | 125,910,492.02 | 66.93 | 36,802,480.69 | 89,108,011.33 | 129,833,815.65 | 70.20 | 36,802,480.69 | 93,031,334.96 |
| | 21,578,985.15 | 11.47 | 1,117,568.27 | 20,461,416.88 | 21,387,579.99 | 11.56 | 1,117,568.27 | 20,270,011.72 |
| | <u>40,637,535.55</u> | <u>21.60</u> | <u>21,754.34</u> | <u>40,615,781.21</u> | <u>33,739,290.05</u> | <u>18.24</u> | <u>266,155.14</u> | <u>33,473,134.91</u> |
| | <u>188,127,012.72</u> | <u>100.00</u> | <u>37,941,803.30</u> | <u>146,774,481.59</u> | <u>184,960,685.69</u> | <u>100.00</u> | <u>38,186,204.10</u> | <u>146,774,481.59</u> |

2009 6 30

2008

| | |
|----------------------|----------------------|
| 38,186,204.10 | 37,107,000.20 |
| - | 1,079,203.90 |
| <u>2,44,400.80</u> | - |
| <u>37,941,803.30</u> | <u>38,186,204.10</u> |

125,910,492.02

66.93%

5 (5)

()

3.

| | |
|-----------------------|-----------------------|
| 197,485,588.97 | 198,346,181.52 |
| 563,365,838.81 | 618,302,836.00 |
| <u>760,851,427.78</u> | <u>816,649,017.52</u> |
| 25,380,128.00 | 142,802,828.00 |
| <u>735,471,299.78</u> | <u>673,846,189.52</u> |

| | | | |
|-----------------------|---------------------|-----------------------|----------------------|
| 142,802,828.00 | 3,197,000.00 | 120,619,700.00 | 25,380,128.00 |
| <u>142,802,828.00</u> | <u>3,197,000.00</u> | <u>120,619,700.00</u> | <u>25,380,128.00</u> |

4.

(1)

| | | | | | | | | |
|--|-----------------------|-------------------------|---|-----------------|--------------|---|---|-------------------------|
| | | | | | | | | |
| () | 105,586,705.97 | 105,586,705.97 | - | - | - | - | - | 105,586,705.97 |
| () | 31,038,483.27 | 31,038,483.27 | - | - | - | - | - | 31,038,483.27 |
| | 76,475,509.52 | 78,304,990.59 | - | - | - | - | - | 78,304,990.59 |
| | 231,800,000.00 | 1,791,080,000.00 | - | - | - | - | - | 1,791,080,000.00 |
| | 22,000,000.00 | 24,852,488.13 | - | - | - | - | - | 24,852,488.13 |
| | 475,000.00 | 475,000.00 | - | - | - | - | - | 475,000.00 |
| SINOCHEM INTERNATIONAL (OVERSEAS) PTE. LTD. | 49,664,400.00 | 49,664,400.00 | - | - | - | - | - | 49,664,400.00 |
| () | 24,300,000.00 | 504,300,000.00 | - | - | - | - | - | 504,300,000.00 |
| | 75,750,000.00 | 151,500,000.00 | - | - | - | - | - | 151,500,000.00 |
| | 27,000,000.00 | 87,000,000.00 | - | - | - | - | - | 87,000,000.00 |
| | 28,196,983.47 | 28,196,983.47 | - | - | - | - | - | 28,196,983.47 |
| | 12,000,000.00 | 60,000,000.00 | - | - | - | - | - | 60,000,000.00 |
| | 36,000,000.00 | 36,000,000.00 | - | - | - | - | - | 36,000,000.00 |
| | 1,530,000.00 | 1,530,000.00 | - | - | - | - | - | 1,530,000.00 |
| | <u>721,817,082.23</u> | <u>2,949,529,051.43</u> | - | - | - | - | - | <u>2,949,529,051.43</u> |
| | 53,398,537.50 | 298,926,952.79 | - | 38,537,596.58 | - | - | - | 337,464,549.37 |
| | 3,719,025.00 | 3,719,025.00 | - | - | - | - | - | 3,719,025.00 |
| | <u>501,568,229.13</u> | <u>615,685,253.11</u> | - | (17,307,715.94) | 5,778,941.80 | - | - | <u>592,598,595.37</u> |
| | 558,685,791.63 | 918,331,230.90 | - | 21,229,880.64 | 5,778,941.80 | - | - | 933,782,169.74 |

()

-

5.

| | | | | | |
|--|---|--------------|---------------|---------------|---------------|
| | - | 6,461,515.60 | 13,579,444.93 | 26,100,593.69 | 46,141,554.22 |
| | - | - | 1,103,752.31 | 202,137.01 | 1,305,889.32 |
| | - | - | 645,425.33 | 518,262.00 | 1,163,687.33 |
| | - | 6,461,515.60 | 14,037,771.91 | 25,784,468.70 | 46,283,756.21 |
| | - | 5,204,535.09 | 5,363,851.27 | 16,657,221.18 | 27,225,607.54 |
| | - | 124,826.96 | 838,366.31 | 2,248,305.04 | 3,211,498.31 |
| | - | - | 395,627.40 | 482,361.76 | 877,989.16 |
| | - | 5,329,362.05 | 5,806,590.18 | 18,423,164.46 | 29,559,116.69 |
| | - | - | - | - | - |
| | - | 1,256,980.51 | 8,215,593.66 | 9,443,372.51 | 18,915,946.68 |
| | - | 1,132,153.55 | 8,231,181.73 | 7,361,304.24 | 16,724,639.52 |

6.

| | (1) | (2) | | |
|-----|---------------|---------------|---------------|---------------|
| | 20 | | 5-10 | |
| () | 52,412,636.83 | 33,657,714.05 | 12,376,441.66 | 98,446,792.54 |
| | - | - | 180,202.54 | 180,202.54 |
| | 52,412,636.83 | 33,657,714.05 | 12,376,441.66 | 98,626,995.08 |
| | 2,183,859.86 | 28,970,208.28 | 406,368.71 | 31,560,436.85 |
| | 1,310,315.92 | - | 742,088.70 | 2,052,404.62 |
| | 3,494,175.78 | 28,970,208.28 | 1,148,457.41 | 33,612,841.47 |
| | - | - | - | - |
| | 50,228,776.97 | 4,687,505.77 | 11,970,072.95 | 66,886,355.69 |
| | 48,918,461.05 | 4,687,505.77 | 11,408,186.79 | 65,014,153.61 |

()

-

6. -

1 52,412,636.83

2 4,687,505.77

7.

| | | | | |
|-----------------------|---------------------|-------------------|-----------------------|-----------------------|
| 56,773,008.13 | - | 244,400.80 | - | 56,528,607.33 |
| 142,802,828.00 | 3,197,000.00 | - | 120,619,700.00 | 25,380,128.00 |
| <u>31,040,000.00</u> | <u>-</u> | <u>-</u> | <u>-</u> | <u>31,040,000.00</u> |
| <u>230,615,836.13</u> | <u>3,197,000.00</u> | <u>244,400.80</u> | <u>120,619,700.00</u> | <u>112,948,735.33</u> |

8.

| | |
|-----------------------|-------------------------|
| - | 146,092,000.00 |
| 410,053,544.36 | 1,071,699,301.39 |
| 28,000,000.00 | - |
| <u>438,053,544.36</u> | <u>1,217,791,301.39</u> |

9.

| | | | |
|-----------------------|-----------------------|-----------------------|-----------------------|
| 78,184,294.84 | 88,927,981.32 | 19,546,073.71 | 22,231,995.33 |
| - | 8,184,000.00 | - | 1,636,800.00 |
| <u>782,158,591.16</u> | <u>348,419,604.17</u> | <u>195,539,647.79</u> | <u>87,104,901.04</u> |
| <u>860,342,886.00</u> | <u>445,531,585.49</u> | <u>215,085,721.50</u> | <u>110,973,696.37</u> |

()

-

9.

-

| | | | |
|-------------------------|-------------------------|------------------------|------------------------|
| | | | |
| (112,948,735.33) | (230,615,836.11) | (26,968,177.43) | (49,138,542.49) |
| (21,066,634.58) | (29,462,000.00) | (4,213,326.92) | (5,892,400.00) |
| (28,816,915.28) | (35,982,849.31) | (7,204,228.82) | (8,995,712.33) |
| <u>(162,832,285.19)</u> | <u>(296,060,685.42)</u> | <u>(38,385,733.17)</u> | <u>(64,026,654.82)</u> |

/

| | | | |
|-------------------------|-------------------------|------------------------|------------------------|
| 860,342,886.00 | 445,531,585.49 | 215,085,721.50 | 110,973,696.37 |
| <u>(162,832,285.19)</u> | <u>(272,727,085.42)</u> | <u>(38,385,733.17)</u> | <u>(64,026,654.82)</u> |
| <u>697,510,600.81</u> | <u>172,804,500.07</u> | <u>176,699,988.33</u> | <u>46,947,041.55</u> |

10.

(34)

()

11.

2009 6 30

| | | | | |
|------|-------------------------|-----------------------|----------|-------------------------|
| | 1,384,632,454.29 | - | - | 1,384,632,454.29 |
| (1) | 1,396,057,757.63 | - | - | 1,396,057,757.63 |
| | (11,425,303.34) | - | - | (11,425,303.34) |
| | 315,468,758.12 | 325,304,240.26 | - | 640,772,998.38 |
| (2) | 261,314,703.09 | 325,304,240.26 | - | 586,618,943.35 |
| | 53,329,470.15 | - | - | 53,329,470.15 |
| | 824,584.88 | - | - | 824,584.88 |
| | <u>1,700,101,212.41</u> | <u>325,304,240.26</u> | <u>-</u> | <u>2,025,405,452.67</u> |

12.

2009 6 30

2008

431,979,720.12

414,557,697.08

-

17,422,023.04

431,979,720.12

431,979,720.12

()

-

13.

| | <u>2009 6 30</u> | <u>2008</u> |
|-----|-----------------------|-----------------------|
| | <u>368,436,548.17</u> | <u>427,276,776.47</u> |
| | <u>237,247,248.75</u> | <u>174,220,230.39</u> |
| (1) | - | 17,422,023.04 |
| | 605,683,796.93 | 584,074,983.82 |
| (2) | <u>287,517,914.20</u> | <u>215,638,435.65</u> |
| | <u>318,165,882.73</u> | <u>368,436,548.17</u> |
| | / | - |
| | | 287,517,914.20 |

(1)

10%

50%

(2)

(2009 5 4
1)

10

1,437,589,571
2.0

()

14.

| | | | |
|---|------------------|-------------------------|-------------------------|
| | | <u>4,867,261,594.31</u> | <u>9,147,533,591.71</u> |
| | | 4,867,261,594.31 | 9,147,533,591.71 |
| | | 62,798,993.24 | 4,334,086.50 |
| | | 2,049,017.47 | 3,124,861.63 |
| | | - | - |
| | | 1,109,975.77 | 1,209,224.87 |
| | | <u>4,930,060,587.55</u> | <u>9,151,867,678.21</u> |
| | 747,481,804.95 (| | 2,276,012,284.52 |
|) | 15.16%(| | 12.05%) |

15.

| | | | |
|--|--|-------------------------|-------------------------|
| | | <u>4,531,302,545.50</u> | <u>8,437,638,482.35</u> |
| | | 4,531,302,545.50 | 8,437,638,482.35 |
| | | <u>4,531,302,545.50</u> | <u>8,437,638,482.35</u> |

16.

| | | | |
|--|---|----------------------|-----------------------|
| | | <u>59,383,855.27</u> | <u>104,522,147.17</u> |
| | | 36,811,534.02 | 22,017,468.20 |
| | / | 21,229,880.64 | 83,547,395.51 |
| | / | 1,342,440.61 | (1,042,716.54) |
| | / | (29,507,578.84) | 28,017,557.97 |
| | / | 7,060,743.95 | 4,126,633.82 |
| | | 10,355,141.50 | 15,552,104.25 |
| | | 15,930.00 | 670,595.00 |
| | | <u>47,308,091.88</u> | <u>152,889,038.21</u> |

()

-

17.

| | | | |
|--|-----|-------------------------|-------------------------|
| | | <u>1,645,072,045.20</u> | <u>1,692,159,026.95</u> |
| | | 78,450.94 | 56,794.17 |
| | | 1,644,219,141.79 | 1,691,545,685.17 |
| | | 774,452.47 | 556,547.61 |
| | | <u>1,645,072,045.20</u> | <u>1,692,159,026.95</u> |
| | () | <u>51,000,000.00</u> | <u>281,737,343.13</u> |

5,100

18.

| | | | |
|-----|-----|------------------------|-------------------------|
| | | <u>237,247,248.75</u> | <u>205,891,942.75</u> |
| | | (117,667,100.80) | 39,452,952.71 |
| | | 3,211,498.31 | 3,689,774.64 |
| | | 2,052,404.62 | 2,897,020.83 |
| | | - | - |
| | () | 66,170.11 | 21,059.97 |
| | () | (211,365.42) | (35,399,642.03) |
| | | 29,741,542.10 | 49,847,869.92 |
| | () | (47,308,091.88) | (152,889,038.21) |
| | () | 21,318,200.03 | 7,374,429.08 |
| | () | 55,797,589.73 | (54,082,040.46) |
| | () | 238,360,070.35 | (419,938,817.46) |
| | () | 553,858,268.54 | 1,937,418,089.68 |
| | | <u>976,466,434.44</u> | <u>1,584,283,601.42</u> |
| (1) | | 1,645,072,045.20 | 2,259,071,354.65 |
| | | 1,692,159,026.95 | 920,964,007.74 |
| | | <u>(47,086,981.75)</u> | <u>1,338,107,346.91</u> |
| (2) | | | |

()

2009 06 30

()
09 -

(2007)

| | | | |
|-----|--|-------|-------|
| | | | |
| | | 5.31% | 5.42% |
| | | 5.49% | 5.60% |
| () | | 0.21 | 0.21 |
| | | 0.21 | 0.21 |

| | | | |
|---|------|------------|--------|
| 1 | 2008 | 4,561.85 | .76% |
| | 2008 | 59,735.72 | 68.94% |
| | 2008 | 4,840.00 | . % |
| | 2008 | 43,354.96 | 84.18% |
| 5 | 2008 | 37,569.81 | 46.55% |
| 6 | | | |
| 1 | | 536,226.16 | 37.80% |
| 2 | | 484,131.95 | 37.81% |
| 3 | | 34,546.22 | .91% |
| 4 | | 9,471.64 | .05% |
| 5 | | 5,192.01 | .71% |
| 6 | | | .13% |
| 7 | | | .88% |
| 8 | | | |

